



ESTEBO, FRANK &
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LTD.

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PROBATE QUESTIONNAIRE

Full Name of Decedent: _____

Address: _____

SS #: _____

Date of Death: _____ Place of Death: _____

Date of Birth: _____ Place of Birth: _____

Date of Last Will: _____

Spouse Name: _____

Address: _____

Phone Number: _____

SS #: _____ Date of Birth: _____

Date of Marriage: _____

CHILDREN- If minors, list Date of Birth

Name: _____

Name: _____

Address: _____

Address: _____

Phone Number: _____

Phone Number: _____

SS #: _____ Age: _____

SS #: _____ Age: _____

Name: _____

Name: _____

Address: _____

Address: _____

Phone Number: _____

Phone Number: _____

SS #: _____ Age: _____

SS #: _____ Age: _____

***Attach an additional sheet if necessary.**

Does the Decedent have any deceased children? Yes No

If yes, list their name(s): _____

If yes, list their name(s): _____

Did they have children? Yes No

Name(s) and address(es): _____

Did they have children? Yes No

Name(s) and address(es): _____

Does the Decedent have a tangible property list? Yes No

PERSONAL REPRESENTATIVE

Name: _____

Address: _____

Phone #: _____ SS #: _____

HEIRS/ DEVISEES LISTED IN THE WILL *Attach an additional sheet if necessary.

Name: _____

Name: _____

Address: _____

Address: _____

Phone #: _____

Phone #: _____

SS #: _____ Age: _____

SS #: _____ Age: _____

Relationship/ interest: _____

Relationship/ interest: _____

Name: _____

Name: _____

Address: _____

Address: _____

Phone #: _____

Phone #: _____

SS #: _____ Age: _____

SS #: _____ Age: _____

Relationship/ interest: _____

Relationship/ interest: _____

ASSETS & INDEBTEDNESS OF DECEDENT

Probate Assets (estimated)

Homestead \$ _____

Other Real Estate \$ _____

Cash \$ _____

Securities \$ _____

Other \$ _____

Indebtedness (approx.) \$ _____

Non-Probate Assets (estimated)

Joint Tenancy \$ _____

Insurance \$ _____

Other \$ _____